

Sept 09, 2022



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	59793	105	0.18
NIFTY	17833	35	0.19
MIDCAP	25937	42	0.16
SMALL CAP	29529	54	0.18

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
MAXHEALTH	9.24	WHIRLPOOL	-2.61
ASTRAL	4.92	SRTRANSFIN	-2.60
LTTS	4.14	NHPC	-2.39
TIINDIA	4.01	ACC	-2.28
PERSISTENT	3.51	GLAND	-2.15

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
IT	29285	592	2.06
TECK	13476	211	1.59
BANKEX	46289	233	0.51
METAL	19135	95	0.50
AUTO	30289	133	0.44
Healthcare	23159	68	0.29
OIL & GAS	20034	2	0.01
Finance	8587	-1	-0.01
CD	42841	-100	-0.23
CG	33328	-113	-0.34
POWER	5158	-25	-0.49
REALTY	3743	-18	-0.49

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1687	47
DECLINES	1756	49
UNCHANGED	128	4

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	1726.71	+18.25
SILVER (\$ / OUNCE)	18.7381	+0.2022
GOLD (RS. / 10 GRAMS)	50701	+345
SILVER (RS. / KG)	54937	+656
CRUDE OIL FUTURES OIL (\$ / BARREL)	85.2	+1.66

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	79.58	-0.13
IND10 YR BOND YIELD	7.169	+0.035



VIEW ON MARKET PERFORMANCE

Nifty 50 Index rose for the second consecutive day, climbing 0.2% or 34.6 to 17833. The index advanced to the highest closing level since Aug. 18. After two week's of correction, Nifty ended this week with a gain of 1.6%. On a weekly basis, Nifty closed at the highest levels since 14th Jan 2022.

I.T. stocks hogged the limelight in today's session. Infosys Ltd. contributed the most to the index gain, by rising 2.4%. Tech Mahindra Ltd. was the top gainer up 3.4%. Bank Nifty index managed to surpass all previous hurdles and closed at an all-time high on a weekly basis.

Asian market brushed aside the hawkish comments from ECB and Fed and ended in green in today's session. Japan and China markets rallied with impressive gains on Friday. The European market are also trading in the green at the time of this writing.

Declining shares outnumbered the advancing shares on Friday where advance decline ratio stood at 0.96 on BSE. A close above 17992 For Nifty would result in a fresh trend breakout, that could bring more bullish momentum for the Nifty index. Support has now shifted up to 17550 levels.



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